

SYED RAMJEET

CFO ■ SENIOR FINANCE EXECUTIVE

Made “the impossible, possible” for a number of Wall Street’s leading financial firms.

Syed Ramjeet is a Wall Street veteran, a technology and finance expert, a millionaire, and a man who embodies the American dream. He is also surprisingly humble, committed to social contribution, and remembers his roots.

Born and raised in Nigeria and self-educated for many of his formative years, Syed Ramjeet taught himself calculus by the age of seventeen and received a college scholarship. Without friends or family, he came to the United States with \$200 in his pocket and a determination to learn, succeed, and never return to Nigeria.

In less than two decades Syed Ramjeet earned his undergraduate degree from the University of Missouri, earned a Masters in Computer Science from Cooper, completed Cooper’s PhD coursework in math, and made groundbreaking multimillion-dollar contributions in finance and technology for three prominent Wall Street firms. He became a millionaire in his early thirties and went on to grow his personal investment portfolio to \$9 million.

Mr. Ramjeet has over twenty-two years’ experience in finance management. While on Wall Street his technology and finance innovations supported hundreds-of-millions of dollars in revenue and income for world-class companies including W. J. Klein, Banque du Monde, and Smythe Byrd Hickman.

Known for “delivering the big wins” Mr. Ramjeet became a multimillion-dollar contributor, driven by a visceral “hard-wired” need to strategize, to innovate, and to disprove the words “It can’t be done.”

Gifted with the vision, determination, and skills needed for high-level, revenue-building strategies and tactics, he contributed innovations that supported \$150+ million in three-year accelerated growth for W. J. Klein—growth that mushroomed into an \$800 million revenue stream through his work in strategizing and building the foundation for W. J. Klein’s entire derivatives business.

Mr. Ramjeet created IT solutions for Banque du Monde that supported the creation of over \$70 million in revenue—he did this through the conception and development of an array of sophisticated strategies and tools for financial management.

Within his personal portfolio, Syed Ramjeet managed the growth of multimillions in investments, building a \$9 million portfolio in four years and protecting it from major loss during market downturn. He leveraged and managed his holdings using a self-developed proprietary computerized analysis and decision-making system.

A visionary, Syed Ramjeet has a passion for innovation and idea generation combined with the ability to translate ideas between the tech and business sides and then implement those ideas to create revenue or solve a mission-critical problem. He can function seamlessly in multiple finance-related roles—crisis management, strategy creation, software development, turnaround management, and revenue generation—and has innate skill in defining and delivering metrics that foster accountability at individual and corporate levels.

Mr. Ramjeet has an intrinsic ability to be flooded with information, sift through it, experiment, and quickly determine a successful solution. He has said, “I am an excellent strategist and tactician. Indeed my brain seems to be wired for pattern recognition and strategic thinking. I enjoy shogi (Japanese chess), love unraveling complex business situations, and have been told I should have been an attorney.”

After many successful years on Wall Street, and a number of years managing Ramjeet Trust, Syed Ramjeet is preparing for a new challenge in finance—that of CFO. Mr. Ramjeet has said, “I get my energy from making

money—from creating a strategy, setting it to motion, experiencing the birth of the creation, and enjoying the success! With that in mind, the role of CFO is a logical next step and will draw upon my skills in finance, technology, leadership, and growth.”

Mr. Ramjeet’s inspiring story is one of massive and unremitting work and self-development leading to remarkable financial, career, and personal success—within only two decades of his arrival in America. He will bring the same drive for excellence to this new role. Using his skills in finance and technology as well as his principled, collaborative, vigorous, and disciplined yet flexible workstyle, Mr. Ramjeet is sure to create and support the highest levels of success for his new firm.

When reflecting upon his personal journey, Mr. Ramjeet is firm in his resolve, “In my teen years my values and character were formed. I identified and accepted the principle that no one owes me. I became self reliant, hard working, and strong. I held myself responsible for anything that might go wrong in my life, even if it was caused by lack of knowledge on my part.”

Driven, yes, but also approachable and human. When asked to describe him, Syed’s peers and reports portray him as “Kind, fair, apolitical, without a big ego.” “Pleasant, very easy to work with, and not prone to get into petty squabbles.” “Principled and strong—a straight shooter.” “A man of substance, as opposed to hot air.” “A bowl of energy.”

Syed Ramjeet lives in Burntfork, Wyoming with his beautiful wife Tricia, two-year old son Jonathan, two dogs, and a cat. Not being risk averse, and trusting his judgment, he married Tricia within three weeks of their meeting and says, “A new dimension has been added to my growth as a human being.” Syed enjoys playing and studying shogi, ballroom dancing (salsa in particular), and a wide variety of reading. Focused on spiritual and personal growth, he wishes to one day “Have immense wealth that will enable me to fund foundations I create for humanitarian work.”

Syed Ramjeet can be contacted at (333) 333-3333 or (333) 444-9999 or via email at sRamjeet@email.com.